
Worksheet 16:

Data Needed to Complete Net Price Calculator

Student Information:

Name

Year of Birth

State of Legal Residence

Marital Status

Dependents

Campus Housing

Citizenship

Merit Scholar?

Parent Information:

Marital Status

Year of Birth

State of Legal Residence

Siblings/Names/Ages

Tax Form Filed in Previous Year

Parent Income from Last Year's Tax Return/Forms:

Wages

Interest and Dividends

Business Income/Losses

Adjustments to Income

Education Tax Credits

Non-Taxable Retirement Account Contributions

Child Support Received

Itemized Deductions

Exemptions Claimed

Parent Finances:

Cash/Savings/Checking (Parents)

Own/Rent?

Value/Mortgage/Purchase Price/Year of Purchase/
Rental Amount

Value of Investments (Parents)

Business Owner?

Farm Owner?

Other Real Estate Owned

Estimated Medical Expenses Not Covered by Insurance

Elementary, Secondary Tuition Paid for Siblings

Student Finances:

Earnings from Work

Interest and Dividend Income

Untaxed Income and Benefits

Cash/Savings/Checking/Investments

Owns a Home?

Owns a Business/Farm?

Equity in Real Estate Owned

Value of Trusts

After you enter the required information, the tool will calculate your Estimated Total Cost of Attendance, Estimated Grant/Gift Aid, Estimated Net Price, and Estimated Self Help (from loans and work), revealing the amount of Estimated Remaining Costs.

The next step brings you to a Resource Sheet where you can make a plan to address the Estimated Remaining Costs, which must be funded from resources other than those listed above.

Resources include:

Parent Contribution from Income

Student Contribution from Income

Student Summer Savings

Parent Contribution from Savings

Gift from Family and Friends

529 College Savings Plans

Outside Scholarships

Outside Grants